



# Transaction Advisory & Due Diligence

Key Service Line - REAS



# RE Transaction Advisory and DD Services



Deep technical bench of 300 RE engineers



Unbeatable track record as engineers or DD advisors on most Norwegian wind and hydro projects



Highly efficient execution plan that focuses on key value drivers and risks



Focus on ESG in all we do

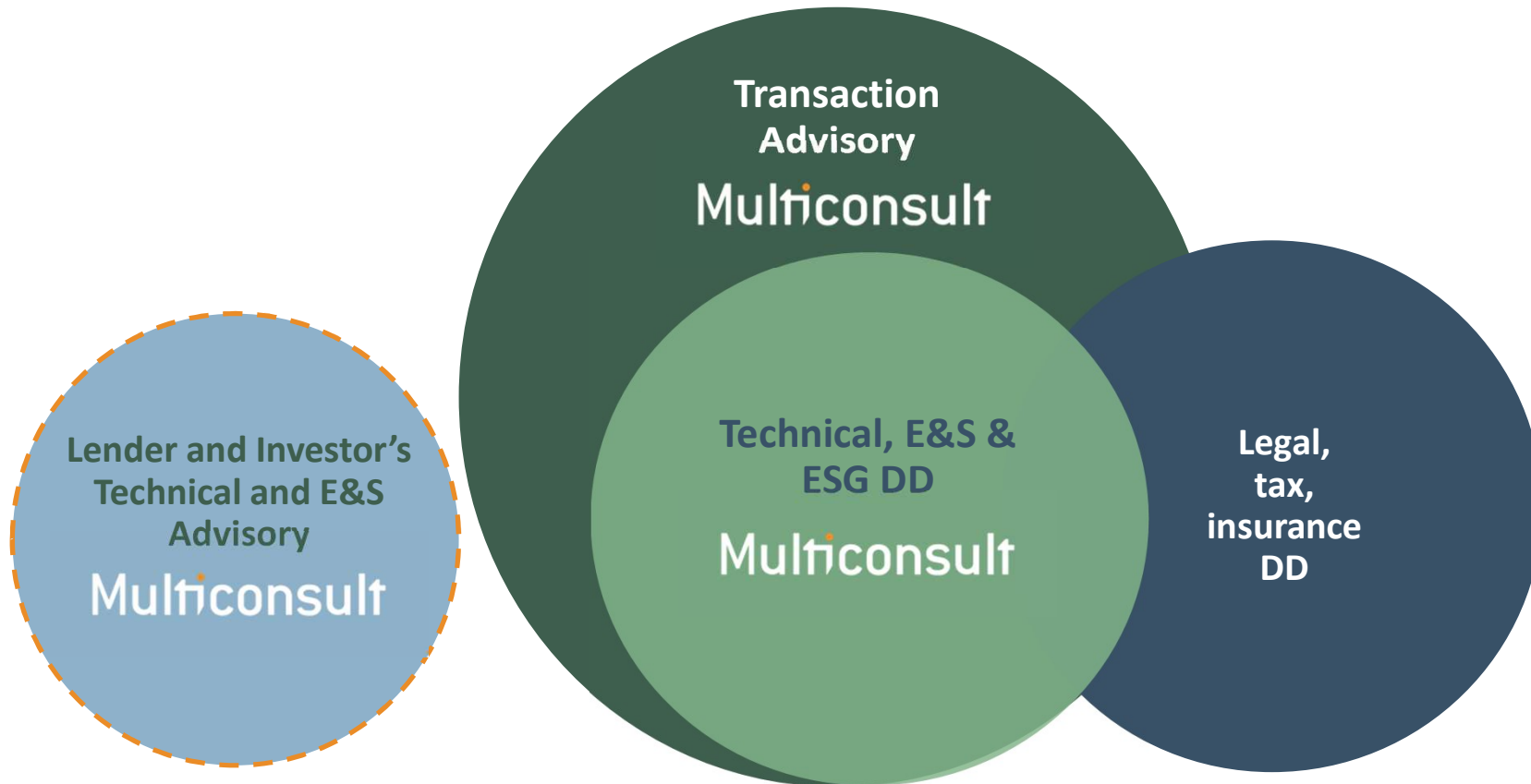


REAS: Speaking the language of banks and investors



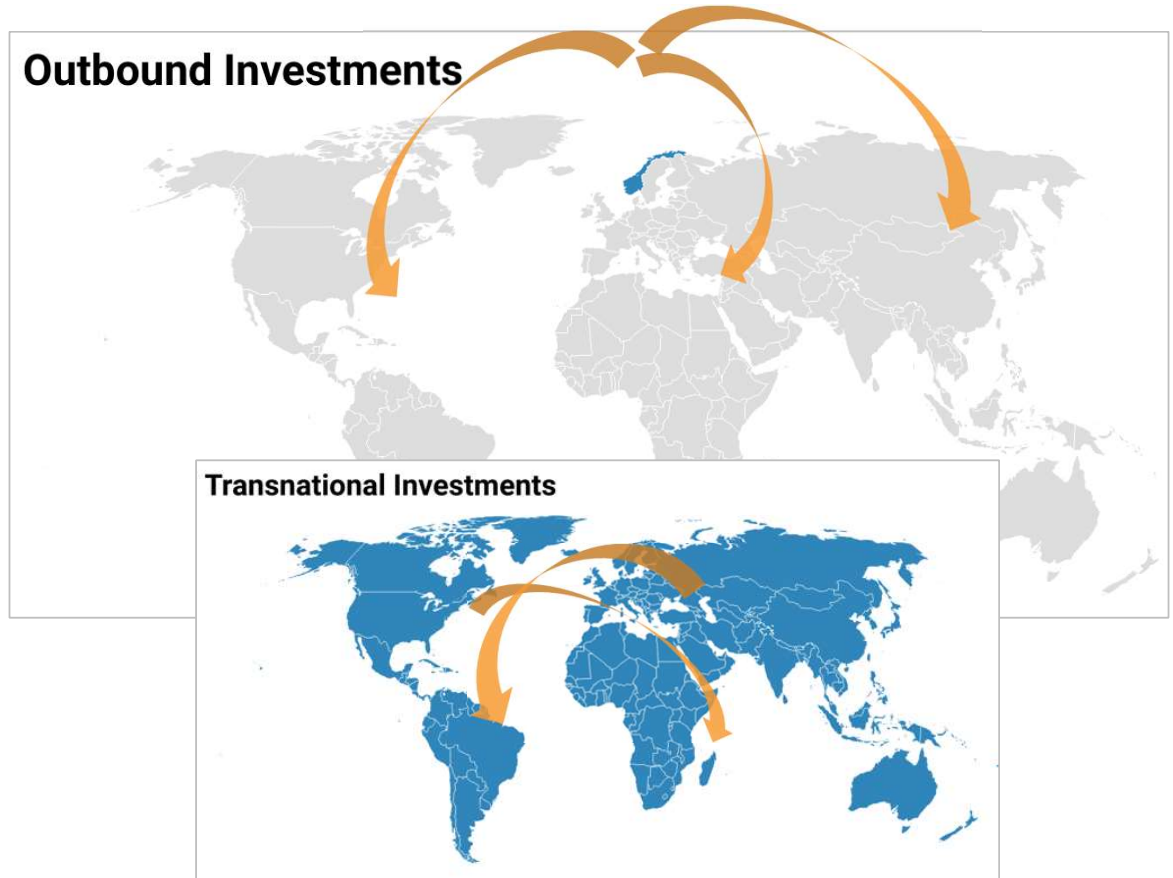
# RE Transaction Advisory and Due Diligence Services

Finding value, uncovering risk in your RE portfolio



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Finding value, uncovering risk in your RE portfolio





# RE Transaction Advisory Services

## Case Study – Programme Implementation

### PROJECT IUR

- Norway's largest hydropower plant under construction (77 MW/208 GWh)
- Sognekraft sold down 50% for 60 EUR
- Multiconsult brought in by SEB as technical advisor covering production, CAPEX, OPEX timeline



# Transaction Advisory & Due Diligence

## Key References & Clients



### Clients

- Credit Suisse (Switzerland)
- CPV/CAP Pensionskasse Coop (Switzerland)
- Lundin Petroleum SA (Switzerland)
- Aravis SA (Switzerland)
- EWZ (Switzerland)
- Impax Asset Management (UK)
- Hycap (UK)
- Downing Investments (UK)
- Macquarie Infrastructure (UK)
- SL Capital (UK)
- Aquila Capital (Germany)
- Prime Capital AG (Germany)
- Bundespensionskasse AG (Austria)
- Engie SA (France)
- Fortum Oyj (Finland)
- Kymmivoima Hydro OY (Finland)
- Adali Holding Plc (Turkiya)





# Green finance

Key Service Line - REAS





# Helping clients fulfil their potential of enabling green transition

## Value Proposition



**Multiconsult brings insight and reliable assessments of sustainability and impact on environment, helping clients take necessary steps toward sustainable activities and a reduced climate footprint**





# Multiconsult gives insight and has a profound understanding of risk

## Methodology & activities



**Energy and climate performance of potentially sustainable financial activities**

- Baseline establishment
- Setting qualification criteria based on international standards (IFC, EP, SBTi, EU and CBI) and justifying these in investor presentations



**Annual portfolio analysis**

- Identifying qualifying volume and related avoided energy use and climate gas emissions connected to GSS+ bonds
- Total loan book assessment



**Verification, DD and second-party opinion**

- Climate Bonds Initiative approved verifier
- SPO and assessments on asset level



**Green and social loan advisory**

- Setting sound and practical qualification criteria
- Digital web-tools



**Capacity building**

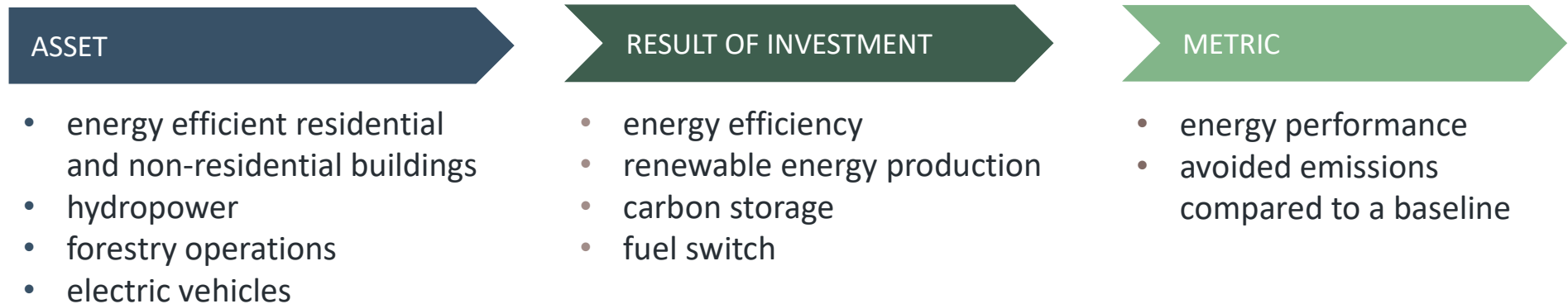
- Preparing for client discussions on financing sustainable activities
- Impact of green finance on municipalities activities



# Providing banks with criteria and assessments of green bonds

## Case Study

Ahead of SpareBank 1 Østlandet's first green bond issuance, Multiconsult delivered a report on the bank's portfolio:



Multiconsult provides the bank with annual impact analyses, describing the assets energy performance and avoided emissions. Multiconsult has developed a digital energy savings calculator now integrated in the bank's web pages.

Multiconsult set the market standard for mortgage-backed covered bonds together with ING back in 2018:

"... Multiconsult's expertise on a broad range of sectors, including residential & commercial buildings, renewable energy and transportation has been well recognised by the most sophisticated of green and ESG focused investors. ....we appreciate the detail and robustness of the approaches used in relation to both baseline assessments and impact reporting in relation to green bonds."

- James Riley, Financial Institutions Debt Capital Markets, ING

# Partners, Clients & References

## Partners:



## Clients:

### Private:



### Public:





Multiconsult