Transaction Advisory & Due Diligence

Key Service Line - REAS





RE Transaction Advisory and DD Services



Deep technical bench of 300 RE engineers



Unbeatable track record as engineers or DD advisors on most Norwegian wind and hydro projects



Highly efficient execution plan that focuses on key value drivers and risks



Focus on ESG in all we do

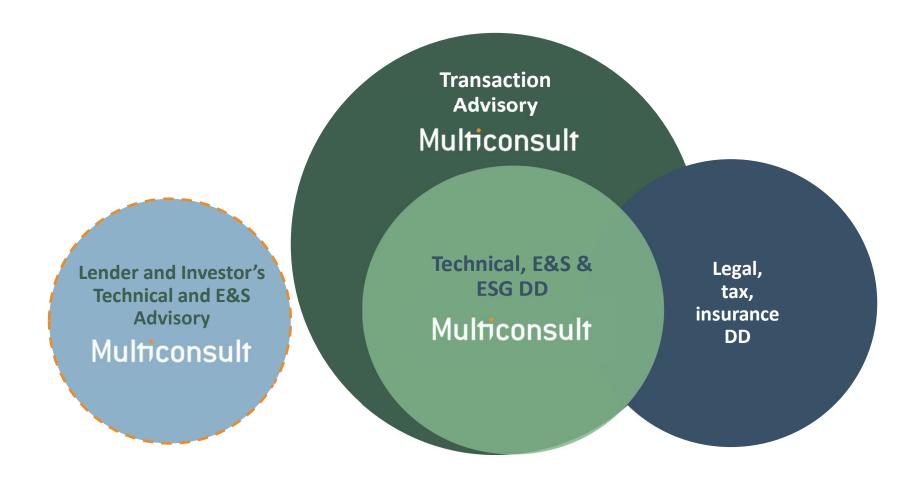


REAS: Speaking the language of banks and investors

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RE Transaction Advisory and Due Diligence Services

Finding value, uncovering risk in your RE portfolio

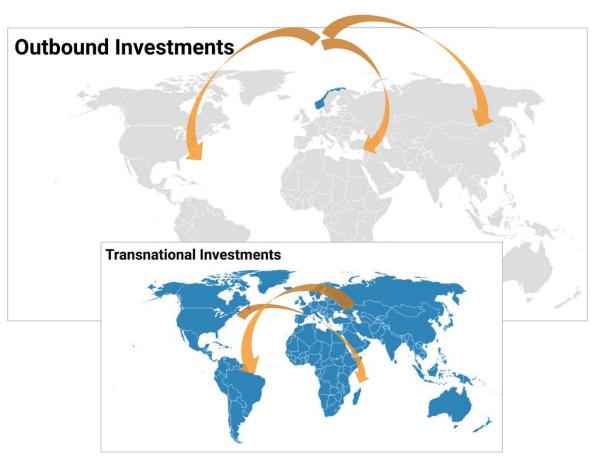


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RE Transaction Advisory and DD Services

Finding value, uncovering risk in your RE portfolio







RE Transaction Advisory Services

Case Study – Programme Implementation

PROJECT TIUR

- Norway's largest hydropower plant under construction (77 MW/208 GWh)
- Sognekraft sold down 50% for 60 EUR
- Multiconsult brought in by SEB as technical advisor covering production, CAPEX, OPEX timeline







Transaction Advisory & Due Diligence

Key References & Clients





Clients

- Credit Suisse (Switzerland)
- CPV/CAP Pensionskasse Coop (Switzerland)
- Lundin Petroleum SA (Switzerland)
- Aravis SA (Switzerland)
- EWZ (Switzerland)
- Impax Asset Management (UK)
- Hycap (UK)
- Downing Investments (UK)
- Macquarie Infrastructure (UK)
- SL Capital (UK)
- Aquila Capital (Germany)
- Prime Capital AG (Germany)
- Bundespensionskasse AG (Austria)
- Engie SA (France)
- Fortum Oyj (Finland)
- Kymppivoima Hydro OY (Finland)
- Adali Holding Plc (Turkiya)

Green finance

Key Service Line - REAS





Helping clients fulfil their potential of enabling green transition

Value Proposition

Market insight

Necessary insight on local, national and international markets and understanding of risk

Climate risk exposure

Credible plans to mitigate climate risk exposure, enabling Clients to stay attractive to investors, and as customer, client and employer

Taxonomies and regulations

Methodologies based on international taxonomies and regulations within Green and Sustainable Finance

Environment, social and government

Integrate ESG in strategy development, risk assessment, investment decisions and operations for clients

Multiconsult brings insight and reliable assessments of sustainability and impact on environment, helping clients take necessary steps toward sustainable activities and a reduced climate footprint



Multiconsult gives insight and has a profound understanding of risk Methodology & activities

Energy and climate performance of potentially sustainable financial activities	 Baseline establishment Setting qualification criteria based on international standards (IFC, EP, SBTi, EU and CBI) and justifying these in investor presentations
Annual portfolio analysis	 Identifying qualifying volume and related avoided energy use and climate gas emissions connected to GSS+ bonds Total loan book assessment
Verification, DD and second-party opinion	 Climate Bonds Initiative approved verifier SPO and assessments on asset level
Green and social loan advisory	Setting sound and practical qualification criteriaDigital web-tools
Capacity building	 Preparing for client discussions on financing sustainable activities Impact of green finance on municipalities activities



Providing banks with criteria and assessments of green bonds

Case Study

Ahead of SpareBank 1 Østlandet's first green bond issuance, Multiconsult delivered a report on the bank's portfolio:

ASSET

- energy efficient residential and non-residential buildings
- hydropower
- forestry operations
- electric vehicles

RESULT OF INVESTMENT

- energy efficiency
- renewable energy production
- carbon storage
- fuel switch

METRIC

- energy performance
- avoided emissions compared to a baseline

Multiconsult provides the bank with annual impact analyses, describing the assets energy performance and avoided emissions. Multiconsult has developed a digital energy savings calculator now integrated in the bank's web pages.

Multiconsult set the market standard for mortgage-backed covered bonds together with **ING** back in 2018:

- James Riley, Financial Institutions Debt Capital Markets, ING

[&]quot;... Multiconsult's expertise on a broad range of sectors, including residential & commercial buildings, renewable energy and transportation has been well recognised by the most sophisticated of green and ESG focused investors.we appreciate the detail and robustness of the approaches used in relation to both baseline assessments and impact reporting in relation to green bonds."



Partners, Clients & References

Partners:















Clients:

Private:





























PATRIAM









SpareBank 1

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Public:



TRONDHEIM KOMMUNE Tråanten tjïelte



Trøndelag fylkeskommune Trööndelagen fylhkentjielte



Vestland fylkeskommune

